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UNITED	STATES	BANKRUI	PTCY	COURT
SOUTHE	ERN DIST	RICT OF	NEW Y	VORK

IN RE: : Chapter 11

ARCAPITA BANK B.S.C.(c), et al., Case No. 12-11076 (SHL)

Debtors.

Jointly Administered

NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED FOR HEARING ON DECEMBER 7, 2012 AT 3:00 P.M.

Date and Time: December 7, 2012 at 3:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court

Southern District of New York The Honorable Sean H. Lane

One Bowling Green

New York, New York 10004

I. <u>UNCONTESTED MATTERS:</u>

1. Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter into and Perform Under DIP Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief [Docket Entry No. 690]

Response Deadline: December 6, 2012 at 3:00 p.m.

Objections/responses Filed: None

Related Documents:

A. Supplement to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter into and Perform Under DIP Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief [Docket Entry No. 695]

Status: This matter is going forward.

Dated: New York, New York

December 7, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

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